



MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33033.56	-281.00	-0.84
NIFTY	10224.95	-96.80	-0.94

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.51	-0.28
HDFCBANK	93.61	-0.44
ICICIBK	9.46	-1.56
INFY	14.64	0
TATA MOTOR	33.09	0
WIPRO	5.09	+1.19

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-233.56
DII's Eq (Provisional)	-268.77
FIIs Index Future	+278.89
FIIs Index Options	+367.10
FIIs Stock Future	-339.27
FIIs Stock Options	-19.05

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.4272
EURO	76.2161
YEN 100	57.6800
GBP	85.8209

TOP STORY

- Sun Pharma subsidiary Taro gets USFDA nod for Fexofenadine Hydrochloride oral suspension
- Havells India signs a pact with South Korea's Hyundai Electric for supply of low and medium voltage protection, and switching devices
- IOL Chemicals and Pharma to invest Rs 200 crore for expanding manufacturing capacity
- Bharti Airtel plans to raise \$400mn by selling 3.5% in tower arm
- Simplex Infra bags Rs 1,080 crore Mumbai metro job SEBI Chairman Says No Proposal At The Moment To Increase Min Public Shareholding From 25%
- MSCI GLOBAL STANDARD INDEX-**Changes effective** close of November 30, 2017**Additions:** Britannia, Petronet LNG and Vakrangee**Deletions:** Apollo Hospitals (Shifted to small cap)**MSCI SMALL CAP INDEX Additions:** APL Apollo Tubes, Apollo Hospitals, Bombay Dyeing, Caplin Point, CDSL, Chambal Fertiliser, Cochin Shipyard, DCM Shriram, Deepak Fertiliser, Eris Life, Fortis Health, Gujarat Alkalies, Gulf Oil Lubricants, Himadri Chemicals, IDFC, Jindal Saw, Jindal Stainless, Minda Inds, Nesco, Qess Corp, Radico, Rain Inds, Shnakara Building, Suprajit Engg, Techno Electric, Tejas Networks, Time Techno Uflex, VIP Industries and Welspun Corp.**Deletions:** Adami Transmission, Future Retail

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23439.70	+17.49	+0.07
NASDAQ	6757.60	+6.66	+0.10
NIKKEI	22467.00	+86.10	+0.43
HANG SENG	29189.00	+6.82	+0.03
SGX NIFTY	10241.50	-19.50	-0.19

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	56.64	-0.21
NATURAL GAS	3.135	-0.16
GOLD	1277.34	-0.12
SILVER	17.004	-0.25
COPPER	3.115	-0.32

WORLD EVENTS

USD : Fed Chair Yellen Speaks
: PPI m/m
JPY : BOJ Gov Kuroda Speaks
GBP : BOE Gov Carney Speaks
EUR : ECB President Draghi Speaks

RESULT TODAY

ADVENZYMES, APEX, BANKBARODA, BATAINDIA, BHUSANSTL, CADILAH, CEATLTD, COCHINM, COX&KINGS, DBREALTY, DBL, DIXON, EICHERMOT, FORTIS, GAIL, GITANJALI, HDIL, MOIL



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 281 points or 0.84% to settle at 33,033.56, its lowest closing level since 24 October 2017. The index rose 102.74 points, or 0.31% at the day's high of 33,417.3. The index fell 314.58 points, or 0.94% at the day's low of 32,999.98.

The Nifty 50 index fell 96.80 points or 0.94% to settle at 10,224.95, its lowest closing level since 24 October 2017. The index rose 12.40 points, or 0.12% at the day's high of 10,334.15. The index fell 105.50 points, or 1.02% at the day's low of 10,216.25.

Among secondary indices, the S&P BSE Mid-Cap index fell 0.19%. The S&P BSE Small-Cap index declined 0.41%. The losses for both the indices were lower than the Sensex's slide in percentage terms.

The breadth, indicating the overall health of the market, was negative. On BSE, 1630 shares dropped and 1080 shares rose. A total of 174 shares were unchanged.

Nifty likely to trade in the range of 9904-10612.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10224	10182	10140	10022	9904	10300	10376	10494	10612
USDINR	65.341	65.29	65.23	65.09	64.95	65.43	65.51	65.65	65.79



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HBSTOCK	DELHI IRON AND STEEL COMPANY PRIVATE LIMITED	S	132,124	30.9
MANCREDIT	PRAVINKUMAR UDAYLAL JAIN	B	824,658	2.49
SORILHOLD	ABL INFRASTRUCTURE PRIVATE LIMITED	S	400,000	147.8
UNISHIRE	SANCHITI AGRAWAL	S	160,000	4.14
DWEKAM	BHAVNABEN VIRENDRAKUMAR PATEL	S	124,697	10.97

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGROPHOS	MADHAV STOCK VISION (P) LTD.	BUY	246000	29
BRNL	AUM COMMODITY SERVICES PRIVATE LIMITED	SELL	451096	186.99
HATSUN	HIREN M DAND	BUY	862255	851.12
HBSTOCK	DELHI IRON & STEEL CO.PVT LTD	SELL	293818	30.95
JUSTDIAL	WAY2WEALTH ENTERPRISES PRIVATE LIMITED	BUY	476259	512.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JSWENERGY, JPASSOCIAT, HDIL, IBREALEST, DHFL, INFIBEAM, JETAIRWAYS, INDIACEM, JISLJALEQS, JUSTDIAL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1757	1741	1724	1757	1773	1789
ADANI PORTS	413	405	397	419	427	442
AMBUJACEM	271	269	266	272	274	277
ASIANPAINT	1175	1166	1157	1178	1187	1198
AUOPHARMA	710	694	679	722	738	766
AXISBANK	537	526	515	545	557	576
BAJAJ-AUTO	3223	3198	3173	3240	3265	3308
BANKBARODA	172	169	166	172	175	178
BHARTIARTL	498	494	490	500	504	511
BHEL	89	88	87	90	92	94
BOSCH LTD	19931	19688	19444	20144	20388	20844
BPCL	501	490	479	504	514	528
CIPLA	602	595	587	603	610	619
COALINDIA	275	273	270	276	279	283
DRREDDY	2344	2324	2305	2350	2369	2395
EICHERMOT	30584	30361	30138	30702	30925	31266
GAIL	455	448	440	455	463	470
HCLTECH	870	863	857	871	877	885
HDFC	1670	1656	1642	1681	1695	1719
HDFCBANK	1814	1798	1782	1811	1826	1839
HEROMOTOCO	3580	3553	3526	3596	3623	3666
HINDALCO	261	258	255	262	265	268
HINDUNILVR	1280	1261	1242	1288	1307	1334
ICICIBANK	314	311	308	316	320	325
IDEA	93	90	87	94	98	102
INDUSINDBK	1659	1647	1634	1660	1672	1685
INFRA TEL	416	404	393	417	428	441
INFY	952	944	937	957	964	977
ITC	258	256	255	260	262	265
KOTAKBANK	995	985	976	992	1002	1009
LT	1241	1213	1184	1236	1264	1288
LUPIN	827	820	813	831	838	848
M&M	1411	1402	1393	1417	1426	1441
MARUTI	8109	8053	7997	8136	8192	8275
NTPC	177	176	175	177	179	180
ONGC	184	182	179	186	188	193
POWERGRID	211	209	207	211	213	215
RELIANCE	875	869	862	880	887	899
SBIN	331	326	320	335	341	350
SUNPHARMA	533	521	509	531	543	554
TATAMOTORS	418	414	409	421	425	432
TATAMTRDVR	238	235	233	240	243	248
TATAPOWER	82	82	81	82	83	84
TATASTEEL	691	684	677	694	701	712
TCS	2759	2715	2671	2746	2790	2821
TECHM	490	484	478	493	499	508
ULTRACEMCO	4349	4295	4242	4390	4443	4538
VEDL	315	310	306	318	322	329
WIPRO	299	296	294	300	303	307
YESBANK	304	302	300	305	307	310
ZEEL	542	538	533	543	547	552



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/36289: Exclusively listed companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB) w.e.f. November 13,

NSE Download Ref No. : : NSE/CML/36272: Listing of Equity Shares of Khadim India Limited(IPO)) w.e.f. November 14, 2017

NSE Download Ref No. : NSE/MFSS/36288: New Fund Offer of BHARAT 22 ETF) w.e.f. November 15

NSE Download Ref No. : : NSE/CML/36298: Suspension of trading in units -on account of redemption -Canara Robeco Asset Management Company Limited, ICICI Prudential Asset Management Company Limited, LIC Mutual Fund Asset Management Limited.w.e.f. Suspension Date

NSE Download Ref No. : NSE/CML/36296: Listing of further issues of Carborundum Universal Limited, CL Educate Limited, GHCL Limited, Housing Development Finance Corporation Limited, Hero MotoCorp Limited, ICICI Bank Limited, The Indian Hotels Company Limited, Majesco Limited, Mahindra & Mahindra Limited, Ramco Systems Limited, State Bank of India and Strides Shasun Limited.w.e.f. November 14, 2017.

NSE Download Ref No. : NSCCL/MFSS/36293: Settlement procedure for BHARAT 22 ETF - MFSS Segment w.e.f. November 15, 2017.

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SHRIRAMCIT	14-Nov-17	Interim Dividend - Rs 6/- Per Share
LTTS	14-Nov-17	Interim Dividend - Rs 4/- Per Share (Purpose Revised)
KITEX	16-Nov-17	Interim Dividend - Re 0.75 Per Share
HARITASEAT	16-Nov-17	Interim Dividend
HESTERBIO	16-Nov-17	Interim Dividend
BALKRISIND	16-Nov-17	Interim Dividend - Rs 2.50 Per Share (Purpose Revised)
GDL	16-Nov-17	Interim Dividend
BHARATFORG	16-Nov-17	Interim Dividend Rs 2/- Per Share
DCMSHRIRAM	16-Nov-17	Interim Dividend - Rs 4/- Per Share
NILKAMAL	16-Nov-17	Interim Dividend
AMRUTANJAN	16-Nov-17	Interim Dividend
GABRIEL	16-Nov-17	Interim Dividend
MANAPPURAM	16-Nov-17	Interim Dividend - Re 0.50 Per Share
PAGEIND	16-Nov-17	Interim Dividend
MENONBE	16-Nov-17	Interim Dividend
SUNTV	17-Nov-17	Interim Dividend
ASTRAL	20-Nov-17	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1251/\$1229 & Resistance = \$1305/\$1330.**
- **Crude oil range->\$52 to \$62.**
- **Stocks Decline as Bonds Gain; Pound Under Pressure: Markets Wrap:** - U.S. stocks joined declines in global equities, while Treasuries and the dollar climbed as a risk-off tone spread across markets. The pound weakened amid renewed political pressure on U.K. Prime Minister Theresa May.
- **It looks like a busy week for investors. U.S. inflation and growth numbers are** on the docket, and they could be key to the Federal Reserve's determination to lift rates next month. Talks on American tax legislation may also play into market thinking; pessimism over the likelihood of successful reforms helped drag global equities down from this month's record high late last week. Measures of equity-market volatility have risen, albeit from low levels.
- **OPEC points to larger 2018 oil supply deficit as market tightens: - LONDON (Reuters)** - OPEC raised its forecast on Monday for demand for its oil in 2018 and said its deal with other producers to cut output was reducing excess oil in storage, potentially pushing the global market into a larger deficit next year. The Organization of the Petroleum Exporting Countries also said in a monthly report it had cut its estimate of 2018 supply from non-OPEC producers and said oil use would grow faster than previously thought due to a stronger-than-expected world economy.
- **Gold Holds onto Gains Amid U.S. Tax Reform Uncertainty:** - Gold held onto gains on Monday, as ongoing uncertainty over the fate of a major U.S. tax reform bill continued to dampen demand for the dollar.

TRENDS & OUTLOOK – DATE: 14-Nov- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29070	29300	29570	29950	30220
SILVER (Dec)	37400	38500	39700	41200	42500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	438	443	450	457	464
ZINC (Nov)	206.40	210.30	213.45	217.60	220.75
LEAD (Nov)	157.65	161.55	164.50	168.90	172.60
NICKEL (Nov)	777	790	810	834	855

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	3475	3600	3720	3838	3940
NATURAL GAS (Nov)	199	203	208	215	221

DATA TALKS : TODAY'S ECONOMIC DATA :

Industrial Production y/y and Retail Sales y/y of China, FOMC Member Evans Speaks, ECB President Draghi Speaks, BOJ Gov Kuroda Speaks, Fed Chair Yellen Speaks, NFIB Small Business Index, PPI m/m, Core PPI m/m, Mortgage Delinquencies.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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